

Wednesday, July 13, 2016

Ringkasan Utama

- Snapshot Global:** Sentimen pasar kembali terasa membaik. Indeks saham AS utama, baik Dow Jones maupun S&P 500, mencetak rekor tertinggi kemarin. Pasar Treasuries juga mengalami pull-back. Sementara itu, pasar akan mencermati dalam minggu-minggu kedepan reaksi China terhadap keputusan tribunal PBB mengenai status Laut Cina Selatan. Keputusan mereka kemarin menyatakan bahwa gugatan teritorial China di laut tersebut tidak mempunyai basis hukum internasional sama sekali.
- Indonesia:** Survei Bank Indonesia menunjukkan bahwa level confidence konsumen mencapai level tertinggi dalam 15 bulan belakangan, yakni 113,7 di bulan Juni. Survei tersebut juga menunjukkan bahwa konsumen mempunyai pandangan bahwa kadar kenaikan harga akan berkurang dalam bulan-bulan kedepan, terutama ongkos beli bahan sandang dan pangan.

Analisa Sekilas

- FX:** Japanese Yen kembali melemah, dengan adanya antisipasi stimulus fiskal dari pemerintah Shinzo Abe maupun berkurangnya permintaan untuk aset safe haven.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13120	EUR-USD	1,1061	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14582,30	GBP-USD	1,3247	DJIA	18347,67	120,74
GBP-IDR	17257,87	USD-JPY	104,69	Nasdaq	5022,82	34,18
JPY-IDR	126,91	AUD-USD	0,7623	Nikkei 225	16095,65	386,83
AUD-IDR	10010,30	NZD-USD	0,7300	STI	2901,82	25,68
CAD-IDR	10056,61	USD-CAD	1,3042	KLCI	1653,97	0,10
SGD-IDR	9733,50	USD-CHF	0,9890	JCI	5099,53	30,51
MYR-IDR	3296,07	USD-NOK	8,4327	Baltic Dry	711,00	7,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,70	1Y	6,70			
1 Minggu	5,40	2Y	6,84			
1 Bulan	6,37	5Y	6,96			
3 Bulan	7,19	10Y	7,10			
6 Bulan	7,44	15Y	7,34			
12 Bulan	7,73	20Y	7,41			

For reference only. Source: Bloomberg, OCBC Bank

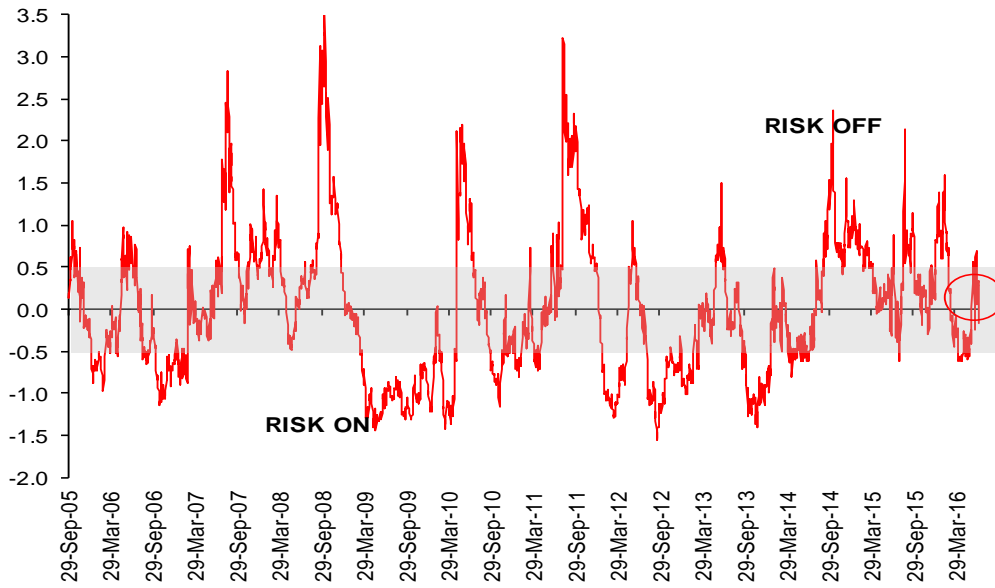
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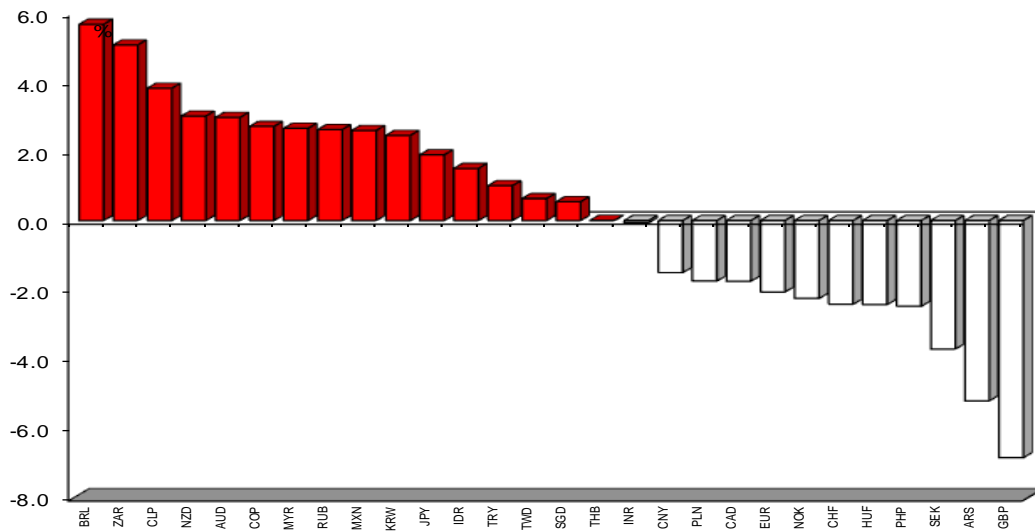
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
07/12/2016 07:50	JN PPI MoM	Jun	-0.10%	-0.10%	0.20%	0.10%
07/12/2016 07:50	JN PPI YoY	Jun	-4.20%	-4.20%	-4.20%	-4.30%
07/12/2016 09:00	PH Exports YoY	May	-2.40%	-3.80%	-4.10%	--
07/12/2016 09:30	AU NAB Business Conditions	Jun	--	12	10	--
07/12/2016 09:30	AU NAB Business Confidence	Jun	--	6	3	--
07/12/2016 12:00	MA Industrial Production YoY	May	2.50%	2.70%	3.00%	--
07/12/2016 12:30	JN Tertiary Industry Index MoM	May	-0.70%	-0.70%	1.40%	0.70%
07/12/2016 14:00	GE CPI MoM	Jun F	0.10%	0.10%	0.10%	--
07/12/2016 14:00	GE CPI YoY	Jun F	0.30%	0.30%	0.30%	--
07/12/2016 14:00	GE CPI EU Harmonized MoM	Jun F	0.10%	0.10%	0.10%	--
07/12/2016 14:00	GE CPI EU Harmonized YoY	Jun F	0.20%	0.20%	0.20%	--
07/12/2016 17:24	ID Consumer Confidence Index	Jun	--	113.7	112.1	--
07/12/2016 18:00	US NFIB Small Business Optimism	Jun	93.9	94.5	93.8	--
07/12/2016 20:00	IN CPI YoY	Jun	5.79%	5.77%	5.76%	--
07/12/2016 20:00	IN Industrial Production YoY	May	-0.30%	1.20%	-0.80%	-1.30%
07/12/2016 22:00	US Wholesale Inventories MoM	May	0.20%	0.10%	0.60%	0.70%
07/13/2016 06:45	NZ Food Prices MoM	Jun	--	0.40%	-0.50%	--
07/13/2016 07:00	SK Unemployment rate SA	Jun	3.70%	3.60%	3.70%	--
07/13/2016 12:30	JN Industrial Production MoM	May F	--	--	-2.30%	--
07/13/2016 12:30	JN Industrial Production YoY	May F	--	--	-0.10%	--
07/13/2016 12:30	JN Capacity Utilization MoM	May	--	--	-1.00%	--
07/13/2016 14:45	FR CPI EU Harmonized MoM	Jun F	0.20%	--	0.20%	--
07/13/2016 14:45	FR CPI EU Harmonized YoY	Jun F	0.30%	--	0.30%	--
07/13/2016 14:45	FR CPI MoM	Jun F	0.20%	--	0.20%	--
07/13/2016 14:45	FR CPI YoY	Jun F	0.20%	--	0.20%	--
07/13/2016 14:45	FR CPI Ex-Tobacco Index	Jun	100.66	--	100.51	--
07/13/2016 15:00	MA BNM Overnight Policy Rate	Jul-13	3.25%	--	3.25%	--
07/13/2016 16:00	IT CPI EU Harmonized YoY	Jun F	-0.30%	--	-0.30%	--
07/13/2016 17:00	EC Industrial Production SA MoM	May	-0.80%	--	1.10%	--
07/13/2016 17:00	EC Industrial Production WDA YoY	May	1.30%	--	2.00%	--
07/13/2016 19:00	US MBA Mortgage Applications	Jul-08	--	--	14.20%	--
07/13/2016 20:30	US Import Price Index MoM	Jun	0.50%	--	1.40%	--
07/13/2016 22:00	CA BOC Rate Decision	Jul-13	0.50%	--	0.50%	--
07/13/2016	CH Trade Balance	Jun	\$45.65b	--	\$49.98b	--
07/13/2016	CH Exports YoY	Jun	-5.00%	--	-4.10%	--
07/13/2016	CH Imports YoY	Jun	-6.20%	--	-0.40%	--
07/12/2016 07/15	CH New Yuan Loans CNY	Jun	1000.0b	--	985.5b	--
07/12/2016 07/15	CH Money Supply M1 YoY	Jun	22.60%	--	23.70%	--
07/12/2016 07/15	CH Money Supply M2 YoY	Jun	11.40%	--	11.80%	--
07/11/2016 07/15	PH Budget Balance PHP	May	--	--	55.0b	--
07/13/2016 07/15	IN Imports YoY	Jun	--	--	-13.20%	--
07/13/2016 07/15	IN Exports YoY	Jun	--	--	-0.80%	--

Source: Bloomberg

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